



101 SUCCESS TIPS AND STRATEGIES FOR FINANCIAL ADVISORS

WILL SHOW YOU HOW TO:

- CREATE a compelling vision of your business.
- BUILD lucrative relationships with your ideal clients.
- DELIVER a meaningful level of client service.
- ENHANCE your client communication skills.
- CAPITALIZE on potential referral opportunities.
- GET unstuck and dive back into your business

Rosemary is an Associate Certified Coach (ACC) and a member of the International Coach Federation (ICF).

She coaches individuals and teams, mostly professionals in the investment sector across Canada and the US.

One of the things that stands out most about Rosemary is her sense of humour. She is a very positive person and lives her life looking for opportunities. She lives in Victoria, BC and enjoys yoga, geocaching and hiking.



“This gem is filled with actionable tips that have the potential to skyrocket your performance! Not only is the content timely and relevant, but it is broken into manageable sections that make it easy to implement. I highly recommend this resource for every financial advisor!”

~ Robert J. Sofia,
Cofounder & C.O.O Platinum Advisor
Marketing Strategies, LLC

HOW TO ORDER

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